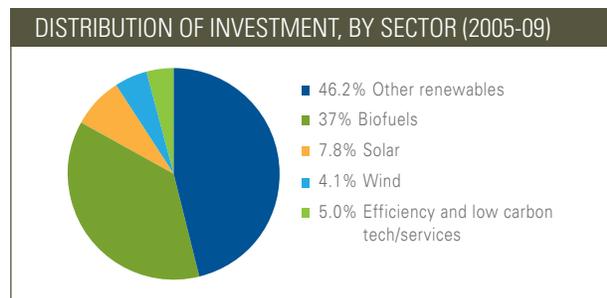




Australia’s clean energy sector recovered from a 50 percent drop in 2008 with clean energy investment of \$1 billion in 2009, putting it 14th among the G-20 members. Australia has significant installed wind capacity and intends for wind to play a key role in achievement of the nation’s 20 percent renewable energy target for 2020. To achieve this goal, substantially increased finance and investment will be needed in the next decade.



NATIONAL CLEAN ENERGY POLICIES	
Carbon Cap	
Carbon Market	
Renewable Energy Standard	✓
Clean Energy Tax Incentives	✓
Auto Efficiency Standards	✓
Feed-in Tariffs	✓
Government Procurement	
Green Bonds	

FINANCE AND INVESTMENT (2009)	
Total Investment	\$1 billion
G-20 Investment Rank	14
Percentage of G-20 Total	0.9%
5-Year Growth Rate	62.5%

INSTALLED CLEAN ENERGY (2009)	
Total Installed Renewable Energy	3.3 GW
Total Power Capacity	3.1%
Percentage of G-20 Total	1.2%
5-Year Growth Rate	40.0%
Key Renewable Energy Sectors	
Wind	1,900 MW
Biomass	280 MW

KEY CLEAN ENERGY TARGETS (2020)	
Renewable Energy	20% of total consumption
Solar	1,000 MW

KEY INVESTMENT INCENTIVES	
Solar	Generation-based subsidies
Renewable Energy	Equity Fund—venture capital for small renewable energy companies